

Johannesburg Stock Exchange

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www.jse.co.za

SERVICE HOTLINE

REFERENCE NUMBER: 244/2016

24 November 2016

CORPORATE ACTION PROCESSING OF SOUTH AFRICAN COAL MINING HOLDINGS LIMITED (SAH)

Members are referred to the SENS announcement released on 12 September 2016, relating to the mandatory cash offer to Shareholders, to acquire the remaining shares for a cash consideration.

SAH – Cash Payment

| Last Day to Trade | 2016/11/22 |
|-------------------|------------|
| Record Date | 2016/11/25 |
| Pay date | 2016/11/28 |
| Cash payment rate | 9 cents |

BDA Processing

The JSE will assist members with the loading of the Cash Payment (CP) event. Member will be required to delete the accounts from the frozen file for those shareholders who choose to retain their shares. Shareholders, who do not accept the offer, will remain shareholders of SACMH as an unlisted company.

Markets/ Service (s):

BDA – Corporate Actions

Environment(s):

Production

Additional Information:

If you have any queries about this announcement, please contact the Client Services Center +27 11 520 7777 or customersupport@jse.co.za